Form **990** 

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

2022
Open to Public Inspection

Department of the Treasury Internal Revenue Service

A	For the	e 2022 calendar year, or tax year beginning and	ending		
В	Check if applicab	C Name of organization		D Employer identifi	cation number
	Addre	Hunter Brooks Watson Memorial Fund			
	Name	Doing business as		83-05740	41
	Initial return	( and the state of	Room/suite	E Telephone numbe	r
	Final return termin			703-587-	2777
	ated Amen	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	223,619.
	return	McLean, VA ZZIUI		H(a) Is this a group re	
	tion pendi	F Name and address of principal officer: JOIGAN Parent		for subordinates	? Yes X No
-	-	same as C above		H(b) Are all subordinates in	
	Websi	empt status: X 501(c)(3) 501(c)( ) (insert no.) 4947(a)(1) of the: https://www.hunterwatson.org	or 527		list. See instructions
-		77	1. 11	H(c) Group exemptio	
	art I	Summary Trust Association Other	L Year	of formation: 2018	M State of legal domicile; VA
-	1	Briefly describe the organization's mission or most significant activities: Hunte	er's F	und seeks or	ut voung
Activities & Governance		people with promising ideas to support and	d fund	s safe driv	ing
r na	2	Check this box if the organization discontinued its operations or dispose			
OVe	3	Number of voting members of the governing body (Part VI, line 1a)		3	12
S	4	Number of independent voting members of the governing body (Part VI, line 1b)		4	12
es	5	Total number of individuals employed in calendar year 2022 (Part V, line 2a)		5	3
iviti	6	Total number of volunteers (estimate if necessary)		6	1514
Act	7 a	Total unrelated business revenue from Part VIII, column (C), line 12		7a	0.
_	b	Net unrelated business taxable income from Form 990-T, Part I, line 11		7b	0.
				Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)		493,015.	222,979.
	9	Program service revenue (Part VIII, line 2g)		0.	0.
Re	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		-8,162.	640.
		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		0.	0.
_		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) Grants and similar amounts paid (Part IX, column (A), lines 1-3)		484,853. 71,992.	223,619.
	14	Benefits paid to or for members (Part IX, column (A), line 4)		11,992.	67,754.
/0	45	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		55,328.	62,684.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	02,004.
per	ь	Total fundraising expenses (Part IX, column (D), line 25)6,10	11.	0.	0.
Ä	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		110,296.	129,050.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		237,616.	259,488.
	19	Revenue less expenses. Subtract line 18 from line 12		247,237.	-35,869.
50				inning of Current Year	End of Year
ssets or	20	Total assets (Part X, line 16)		560,822.	387,904.
t As	21	Total liabilities (Part X, line 26)		11,719.	22,676.
		Net assets or fund balances. Subtract line 21 from line 20		549,103.	365,228.
	art II	Signature Block			
Und	er pena	Ities of perjury, I declare that I have examined this return, including accompanying schedules	and stateme	nts, and to the best of my	knowledge and belief, it is
true	, correc	t, and complete. Declaration of preparer (other than officer) is based on all information of whi	ch preparer l	nas any knowledge.	0/02
c:-	_	Signature of officer		Date	(1/20)
Sig Her		Madeleine Bunbury, Vice Chairman		Date	•
1 161	-	Type or print name and title			
		Distr	ID	ate Check	PTIN
Paid		Jennica Jardine Whitfield Junica M. Grolin Wh	2	10/10/23	D0120060
	parer	Firm's name Kositzka, Wicks and Company	0	Self-chilpluy	4-1342298
	Only	Firm's address 5270 Shawnee Road, Suite 250		THIIISEIN 3	- 1012270
		Alexandria, VA 22312		Phone no. (7	03) 642-2700
Ma	the IF	S discuss this return with the preparer shown above? See instructions			X Yes No
	01 12-13		ıs.		Form <b>990</b> (2022)

Pa	rt III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	Hunter's Fund has dual missions in support of young adults. The first
	is to provide resources to help advance the dreams of passionate,
	curious young people. The second is to reduce deaths and injuries
	from distracted driving by increasing awareness among young drivers
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
•	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code: ) (Expenses \$ 60,840 • including grants of \$ 67,754 • ) (Revenue \$
	The Hunter Brooks Watson Memorial Fund believes young people hold the
	answers to where the next great ideas come from, who will provide
	insight, inspiration, and hard work to create a better tomorrow.
	Young people are using their talents and passions to find ways to
	improve the world. Their dreams are of things yet to be seen. While we
	don't know what tomorrow will bring, we do know that today's youth and
	their ideas will be propelling the changes to come.
	Hunter's Fund invests in young people (16-25) who have demonstrated
	talent, experience, and passion. These grants reward innovation and
	provide support for young people who approach life with powerful ideas.
	Preference is given to applications in the areas of music, performing
	arts, computer science, and entrepreneurship.
4b	(Code:) (Expenses \$
40	Safe Driving Programs
	Hunter Watson died as a passenger in a distracted driving accident
	just as he was to enter his junior year in college.
	Distracted driving accidents are preventable and changing behavior is
	one of the most promising ways of reducing accidents caused by
	distracted driving. Studies based upon seat belt usage and disposable
	waste have shown that signing a written pledge can effectively change
	behavior.
	Research also shows that per-mile-driven, 16-19 year-olds die in
	fatal car crashes at nearly three times the rate of drivers 20 years
	and older, and 70% of teens report using social media. The loss of
	someone in a driving accident at such a young age can change the lives
	64.600
40	Education (Revenue \$) (Revenue \$)
	With the organization's safe driving programs on dozens of campuses,
	print newsletters, website, blog, social media and email
	communications, and educational materials that reach young people,
	parents and those in the educational community seek to build awareness
	of the potential of new ideas and how recognizing and supporting these
	young people can help them become potential for change in our own
	future. Continued education of the importance of safe driving and
	reminders of the commitment those signing pledges encourage continued
	safe driving. Wristbands and key chain reminders were given to pledge
	signers who have shown to be a reminder to those wearing them each time
	they get behind the wheel of a car or as a passenger in a vehicle.
	Other program services (Describe on Schedule O.)
40	
40	(Expenses \$ including grants of \$ ) (Revenue \$ )  Total program service expenses 201,471.
40	Form 990 (2022)
	10111 999 (2022)

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a		X
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses		7.7	
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			₩.
	Schedule D, Parts XI and XII	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year?	401		₩.
40	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
		146	Х	
15	or more? If "Yes," complete Schedule F, Parts I and IV  Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	14b	21	
13	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	<del>- 15</del>		
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	х	
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	<u> </u>		
••	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
-	1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		Х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		Х
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		Х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?		l	
Da	Note: All Form 990 filers are required to complete Schedule O	38	X	<u> </u>
Pal	T V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 2			
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming		v	
	(gambling) winnings to prize winners?	1c	990	(2022)

Hunter Brooks Watson Memorial Fund Form 990 (2022) Page 5 Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V Yes No 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return Х b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b X Did the organization have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a Х financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a If "Yes," enter the name of the foreign country \_\_\_St\_\_Vincent/Grenadines See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? Х 6a b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b 7 Organizations that may receive deductible contributions under section 170(c). X Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required Х to file Form 8282? 7c If "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 9 Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter: Gross income from members or shareholders 11a Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a **b** If "Yes," enter the amount of tax-exempt interest received or accrued during the year ...... Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? 13a Note: See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand Х **14a** Did the organization receive any payments for indoor tanning services during the tax year? 14a If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? Х 15 If "Yes," see the instructions and file Form 4720, Schedule N. Х Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17

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If "Yes," complete Form 6069.

Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

0							X	
Sec	tion A. Governing Body and Management				_			
			1 4		+	Yes	No	
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	1	4				
	If there are material differences in voting rights among members of the governing body, or if the governing							
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.							
b	Enter the number of voting members included on line 1a, above, who are independent	1b	1	2				
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other							
	officer, director, trustee, or key employee?			2			X	
3	Did the organization delegate control over management duties customarily performed by or under the	direc	t supervision					
	of officers, directors, trustees, or key employees to a management company or other person?			3			X	
4	Did the organization make any significant changes to its governing documents since the prior Form 9	90 wa	s filed?	4			X	
5	Did the organization become aware during the year of a significant diversion of the organization's asse	ets?		5			X	
6	Did the organization have members or stockholders?			6			Х	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or ap				T			
	more members of the governing body?			78	.		X	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, st							
8								
	The governing body?	-	•	88		х		
b	Each committee with authority to act on behalf of the governing body?			8k	-	X		
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be read			<u> </u>	+			
•	organization's mailing address? <i>If</i> "Yes," <i>provide the names and addresses on Schedule O</i>			9			Х	
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Re							
	This Section B requests information about policies not required by the internal her	veriue	: Code.)		$\overline{}$	Yes	No	
10a	Did the organization have local chapters, branches, or affiliates?			10	$\neg$		X	
	If "Yes," did the organization have written policies and procedures governing the activities of such characteristics.			<u>"</u>	+			
			s, armatos,	10	,			
112	Has the organization provided a complete copy of this Form 990 to all members of its governing body			11	-	Х		
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.	DCIO	re ming the form:	H.	+			
	Did the organization have a written conflict of interest policy? If "No," go to line 13			12		х		
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise				-	X		
	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Y			'-	+			
·		,		12	_	x		
40	on Schedule O how this was done			13	-	X		
13	Did the organization have a written whistleblower policy?				+		Х	
14	Did the organization have a written document retention and destruction policy?			14			-21	
15	Did the process for determining compensation of the following persons include a review and approval	by ir	idependent					
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			4-			v	
	The organization's CEO, Executive Director, or top management official			15	$\overline{}$		X	
b	Other officers or key employees of the organization			15	0		Λ	
40	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		illo -					
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement of the contribute assets to, or participate in a joint venture or similar arrangement of the contribute assets to, or participate in a joint venture or similar arrangement of the contribute assets to, or participate in a joint venture or similar arrangement of the contribute assets to, or participate in a joint venture or similar arrangement of the contribute assets to a joint venture or similar arrangement of the contribute assets to a joint venture or similar arrangement of the contribute assets to a joint venture or similar arrangement of the contribute assets to a joint venture or similar arrangement of the contribute assets to a joint venture or similar arrangement of the contribute assets to a joint venture or similar arrangement of the contribute assets to a joint venture or similar arrangement of the contribute assets to a joint venture of the contribute asset of the contribute asse						v	
	taxable entity during the year?			16	a		X	
D	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluat		•					
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organ							
800	exempt status with respect to such arrangements? tion C. Disclosure			16	b			
17 10	List the states with which a copy of this Form 990 is required to be filed AL, MD, NY, VA	4 00	T (postion 501/-)//	No. 02!	Λ a:	(Oilol	No.	
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, ar	iu 99(	7-1 (Section 501(C)(3	ys onl	y) av	aliat	ЛE	
	for public inspection. Indicate how you made these available. Check all that apply.  Y Our website Y Apothor's website Y Hoper request.	_						
40	X Own website X Another's website X Upon request Other (explain		,	ad #:-	·	a.l		
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, con	nTIICt	or interest policy, a	na fina	ıncıa	al		
	statements available to the public during the tax year.		durant l					
20	State the name, address, and telephone number of the person who possesses the organization's boo	ks an	a records					
	The Organization - 703-587-2777							
	PO Box 326, McLean, VA 22101							

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

### Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEĆ) of more than \$100,000 from the organization and any related organizations.

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)	(B)	I				_	out	(D)	(E)	(F)
Name and title	Average hours per week	box	not c , unle:	ss per	more rson i	than o s both or/trus	n an	Reportable compensation from	Reportable compensation from related	Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC/ 1099-NEC)	organizations (W-2/1099-MISC/ 1099-NEC)	compensation from the organization and related organizations
(1) Jordan Parent	5.00									•
President	1 00	Х		Х			_	0.	0.	0.
(2) Matt Kimm Director	1.00	x						0.	0.	0.
(3) Mattieu Menand	1.00	^						0.	0.	0.
Director	1.00	X						0.	0.	0.
(4) Mandeleine Bunbury	1.00	┝			$\vdash$		$\vdash$	0.	· ·	· ·
Vice President	1.00	X		x				0.	0.	0.
(5) Sam Brown	1.00							0.	<u> </u>	
Director	1.00	x						0.	0.	0.
(6) Liam Catto	1.00									
Director		x						0.	0.	0.
(7) Will Snape	1.00								<u> </u>	
Director		х						0.	0.	0.
(8) Jason Reif	1.00									
Treasurer		Х		Х				0.	0.	0.
(9) Connor Sweeney	1.00									
Director		Х						0.	0.	0.
(10) Nirmal Kagolanu	1.00									
Director		Х						0.	0.	0.
(11) Jack Johnson	1.00									
Director		Х						0.	0.	0.
(12) Emma Rothman	1.00									
Director		Х						0.	0.	0.
		1								
				_			_			
		-								
		$\vdash$		_						
		-								
		$\vdash$		$\vdash$		$\vdash$	$\vdash$			
		1								
		$\vdash$	$\vdash$	$\vdash$	_	$\vdash$	$\vdash$			
		1								
		<u> </u>				1		1		

Form **990** (2022)

Section A. Officers, Directors, T		pioy T	ees,			gnes	t C						
(A) Name and title	(B) Average hours per	box	Position (do not check more than one box, unless person is both an officer and a director/trustee)					(D) Reportable compensation	(E) Reportable compensation		(F) Estimated amount of		
	week (list any hours for related organizations below line)	tee or director	Institutional trustee	Officer Officer		Highest compensated Employee		from the organization (W-2/1099-MISC/ 1099-NEC)	from related organizations (W-2/1099-MISC/ 1099-NEC)	0	other mpensa from th rganizat and relat ganizati	ation le tion ted	
	5,	<u>=</u>	드	10	Ke	H.	고						
		$\vdash$											
		<del> </del>								+			
		┢											
		-								+			
		$\vdash$											
		<del>                                     </del>											
1b Subtotal c Total from continuation sheets to Par								0.	0			0.	
d Total (add lines 1b and 1c)								0.	0			0.	
compensation from the organization											Yes	0 <b>N</b> o	
3 Did the organization list any <b>former</b> office line 1a? If "Yes," complete Schedule J for			•	•	•		•	·	•	3		х	
4 For any individual listed on line 1a, is the and related organizations greater than \$	e sum of reportab	le co	mpe	nsa	tion	and	oth	er compensation from the	ne organization	4		Х	
5 Did any person listed on line 1a receive rendered to the organization? If "Yes," or the property of the p	or accrue comper	nsati	on fr	om a	any	unre	late	ed organization or individ	lual for services	5		X	
Section B. Independent Contractors  1 Complete this table for your five highest											from		
the organization. Report compensation	·	-						the organization's tax y	•				
(A) Name and busin	ess address	NC	ONE	<u> </u>				( <b>B</b> ) Description of s	ervices		(C) ensatio	n	
O Total purpless of index or distance in	o (in al. aline but	a+ !:	- i '	1 +	·h -	- !!-	ha : 1	ahaya) wha was short	ave then				
Total number of independent contractor     \$100,000 of compensation from the org		OL III	illec	101	inos (		iea	above) who received mo	ore man	Form	n <b>990</b> (	(2022)	
										rorr	,, JJU (	ZUZZ)	

Form 990 (2022)

Pa	rt V	III	Statement of Revenue					
			Check if Schedule O contains a response o	r note to any line	e in this Part VIII			
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	( <b>D</b> ) Revenue excluded from tax under sections 512 - 514
Program Service Contributions, Gifts, Grants Revenue and Other Similar Amounts		b c d e f g h a b c d e	Noncash contributions included in lines 1a-1f  Total. Add lines 1a-1f	222,979. Business Code	222,979.			sections 512 - 514
Ь			All other program service revenue					
	3 4 5	g	Total. Add lines 2a-2f Investment income (including dividends, interes other similar amounts) Income from investment of tax-exempt bond pro Royalties	t, and oceeds	640.			640.
		b c	Gross rents 6a 6b Central income or (loss) (i) Real 6b Central income or (loss)	(ii) Personal				
ər	7	а	Gross amount from sales of assets other than inventory Less: cost or other basis and sales expenses	(ii) Other				
Other Revenue		d	Gain or (loss) 7c  Net gain or (loss)					
		С	Part IV, line 18 Less: direct expenses  Net income or (loss) from fundraising events Gross income from gaming activities. See					
	10	c a	Gross sales of inventory, less returns and allowances					
eous		c a	Less: cost of goods sold	Business Code				
Miscellaneous Revenue			All other revenue  Total. Add lines 11a-11d					
	12		Total revenue. See instructions		223,619.	0.	0.	640.

Form **990** (2022)

_	Check if Schedule O contains a respons	e or note to any line in t	his Part IX(B)	(C)	
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	29,383.	29,383.		
^	· · · · · · · · · · · · · · · · · · ·	25,505.	25,505.		
2	Grants and other assistance to domestic	32,594.	32,594.		
2	individuals. See Part IV, line 22	32,394.	32,394.		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign	5,777.	5,777.		
	individuals. See Part IV, lines 15 and 16	3,1110	5,111.		
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
_	trustees, and key employees				
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
_	persons described in section 4958(c)(3)(B)	59,264.	42,370.	16,894.	
7	Other salaries and wages	33,404.	44,370.	10,034.	
8	Pension plan accruals and contributions (include				
_	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	2 420	2 400	040	
10	Payroll taxes	3,420.	2,480.	940.	
11	Fees for services (nonemployees):				
а					
b	9	15 000		15 000	
С	Accounting	15,289.		15,289.	
d	, , , , , , , , , , , , , , , , , , , ,				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	,	0.40		405	
	column (A), amount, list line 11g expenses on Sch 0.)	248.	53.	195.	1 000
12	Advertising and promotion	13,297.	8,071.	3,998.	1,228
13	Office expenses	7,110.	476.	6,427.	207
14	Information technology	3,481.	2,352.	811.	318
15	Royalties				
16	Occupancy			1-0	
17	Travel	2,421.	2,243.	178.	
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A),				
	amount, list line 24e expenses on Schedule 0.)	20 704	25 504	602	2 542
а		39,704.	35,501.	693.	3,510
b	Supplies	21,893.	21,548.	277.	68
С	Graphic design and copy	19,444.	18,618.	72.	754
d	Bank and credit fees	6,163.	5.	6,142.	16
е		0.50	004 1=1		
25	<b>Total functional expenses</b> . Add lines 1 through 24e	259,488.	201,471.	51,916.	6,101
26	<b>Joint costs</b> . Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				Form <b>990</b> (202

Form 990 (2022)

Part X Balance Sheet

		Check if Schedule O contains a response or note to any line in this Part X			
		Officer in ochecule of contains a response of note to any line in this rare X	(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing	389,005.	1	138,453.
	2	Savings and temporary cash investments		2	
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net		4	626.
	5	Loans and other receivables from any current or former officer, director,			
		trustee, key employee, creator or founder, substantial contributor, or 35%			
		controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined			
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
S	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
As	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D			
	b	Less: accumulated depreciation 10b		10c	
	11	Investments - publicly traded securities	146,191.	11	248,825.
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	Total assets. Add lines 1 through 15 (must equal line 33)		16	387,904.
	17	Accounts payable and accrued expenses	11,719.	17	22,676.
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
ý	22	Loans and other payables to any current or former officer, director,			
Liabilities		trustee, key employee, creator or founder, substantial contributor, or 35%			
abi		controlled entity or family member of any of these persons		22	
=	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X			
		of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	11,719.	26	22,676.
		Organizations that follow FASB ASC 958, check here			
ces		and complete lines 27, 28, 32, and 33.			
<u>la</u>	27	Net assets without donor restrictions	549,103.	27	365,228.
Ва	28	Net assets with donor restrictions		28	
멑		Organizations that do not follow FASB ASC 958, check here			
Ę		and complete lines 29 through 33.			
S.	29	Capital stock or trust principal, or current funds		29	
set	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
Net Assets or Fund Balances	31			31	
Se	32	Total net assets or fund balances	549,103.	32	365,228.
	33	Total liabilities and net assets/fund balances	560,822.	33	387,904.

Form	1990 (2022) Hunter Brooks Watson Memorial Fund	83-057	4041	Pag	<sub>ge</sub> 12
Pa	Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)			3,61	
2	Total expenses (must equal Part IX, column (A), line 25)			, 48	
3	Revenue less expenses. Subtract line 2 from line 1			, 86	
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))			,10	
5	Net unrealized gains (losses) on investments	5	-148	3,00	<u> </u>
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	365	, 22	<u> 28.</u>
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				X
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on S	chedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		. 2a	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or r	eviewed on a			
	separate basis, consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b		<u> </u>
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a	separate basis,			
	consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversig	ht of the audit,			
	review, or compilation of its financial statements and selection of an independent accountant?		. 2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain	on Schedule O.			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in	the			
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the				
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits				
			Form <sup>9</sup>	990 (	2022)

232012 12-13-22

### **SCHEDULE A**

(Form 990)

Total

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization **Employer identification number** 83-0574041 Hunter Brooks Watson Memorial Fund Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (iii) Type of organization (v) Amount of monetary (vi) Amount of other in vour governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) above (see instructions))

# Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support	71							
	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total		
	Gifts, grants, contributions, and	(a) 2010	( <b>b)</b> 2010	(6) 2020	(u) 2021	(6) 2022	(i) rotai		
•	membership fees received. (Do not								
	include any "unusual grants.")	23,020.	382,853.	154,869.	493,015.	222,979.	1276736.		
2	Tax revenues levied for the organ-	23,0200	302,0331	201,0050	133,0130				
_	ization's benefit and either paid to								
	or expended on its behalf								
2	The value of services or facilities						_		
3	furnished by a governmental unit to								
	the organization without charge								
1	Total. Add lines 1 through 3	23,020.	382,853.	154,869.	493,015.	222,979.	1276736.		
	The portion of total contributions	23,020.	302,033.	131,003.	133,013.	222,373.	12707301		
3	by each person (other than a								
	governmental unit or publicly								
	supported organization) included								
	on line 1 that exceeds 2% of the								
	amount shown on line 11,								
	column (f)						475,063.		
6							801,673.		
	Public support. Subtract line 5 from line 4.						001,075.		
_	• • • • • • • • • • • • • • • • • • • •	(a) 2012	(h) 2010	(a) 2020	(4) 2021	(a) 2022	(f) Total		
	ndar year (or fiscal year beginning in)	(a) 2018 23,020.	(b) 2019 382,853.	(c) 2020 154,869.	(d) 2021 493, 015.	(e) 2022 222,979.	(f) Total 1276736.		
	Amounts from line 4	23,020.	302,033.	134,003.	<del>4</del> 55,015.	222,313.	1270730.		
8	Gross income from interest,								
	dividends, payments received on								
	securities loans, rents, royalties,		791.	1,500.	1,131.	640.	4,062.		
_	and income from similar sources		791.	1,300.	1,131.	040.	4,002.		
9	Net income from unrelated business								
	activities, whether or not the								
	business is regularly carried on								
10	Other income. Do not include gain								
	or loss from the sale of capital								
	assets (Explain in Part VI.)						1280798.		
	<b>Total support.</b> Add lines 7 through 10		,			40	1200/90.		
12	Gross receipts from related activities,	•	,			12			
13	First 5 years. If the Form 990 is for the	· ·	st, secona, tnira, i	fourth, or fifth tax y	ear as a section 5	U1(C)(3)	X		
50	organization, check this box and store ction C. Computation of Publi						<u>A</u> _		
				actions (f)		44			
	Public support percentage for 2022 (I					15	<u>%</u>		
	Public support percentage from 2021						<u>%</u>		
102	33 1/3% support test - 2022. If the content have The expenientian qualifies								
L	stop here. The organization qualifies								
L.	33 1/3% support test - 2021. If the c								
47-	and <b>stop here.</b> The organization qual	· ·	• •						
1/8	10% -facts-and-circumstances test	-							
	and if the organization meets the fact				•	_			
	meets the facts-and-circumstances te	-			-				
b	10% -facts-and-circumstances test	-					10% or		
	more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the								
40	organization meets the facts-and-circu		-		•				
18	Private foundation. If the organization	n did not check a l	box on line 13, 16a	a, 160, 1/a, or 1/b	, cneck this box ai		(Form 990) 2022		

## Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sed	ction A. Public Support	siow, picase comp	olete i art ii.j				
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						V
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
8 Sec	Public support. (Subtract line 7c from line 6.)						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	(a) 2313	(8) 2010	(0) 2020	(W) ZOZ I	(G) EGEE	(i) Fotol
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
	Add lines 10a and 10b						
	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)		<u> </u>	<u> </u>			
14	First 5 years. If the Form 990 is for the	•		•	•	. , . ,	. —
	check this box and <b>stop here</b>	- O D-					
	ction C. Computation of Publi					T I	
	Public support percentage for 2022 (li		- ·	column (f))		15	%
	Public support percentage from 2021 ction D. Computation of Inves					16	%
	•			: 10!······· (5)		147	
	Investment income percentage for 20					17	%
	Investment income percentage from 2			on line 14, and line		18   33 1/3% and line 17	% is not
ıya	33 1/3% support tests - 2022. If the						
b	more than 33 1/3%, check this box ar 33 1/3% support tests - 2021. If the	organization did r	not check a box or	line 14 or line 19a	a, and line 16 is mo	ore than 33 1/3%, a	nd
	line 18 is not more than 33 1/3%, che						 
20	Private foundation. If the organization	n did not check a	hox on line 14 19	a or 19h check th	nis hox and see ing	structions	

232023 12-09-22

### Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes." answer lines 3b and 3c below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? |f "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes." answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes." provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - b Did the organization have any excess business holdings in the tax year? (Use Schedule C. Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1		
	2		
	3a		
	Ja		
	OL.		
	3b		
	_		
	3с		
	4a		
	4b		
	4c		
	5a		
	Jd		
	5b		
	5c		
	6		
	7		
	8		
	9a		
	9b		
	9с		
	30		
	10-		
	10a		
	40.		
_	10b		
ıle	A (Forn	n 990)	2022

Schedule A (Form 990) 2022

Га	Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a	$\vdash$	
	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
<u> </u>	detail in Part VI. tion B. Type I Supporting Organizations	11c		
360	tion B. Type I Supporting Organizations		TvT	NIa
	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or		Yes	No
1	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
<u> </u>	the supported organization(s). tion D. All Type III Supporting Organizations	1		
	Ton B. All Type in Supporting Organizations		Yes	Na
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the		res	No
•	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
800	supported organizations played in this regard. tion E. Type III Functionally Integrated Supporting Organizations	3		
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions	).		
a b	The organization satisfied the Activities Test. Complete line 2 below.  The organization is the parent of each of its supported organizations. Complete line 3 below.			
C	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in	astrustiou	20)	
2	Activities Test. Answer lines 2a and 2b below.	istructioi	Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of		1.00	
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No" provide details in <b>Part VI.</b>	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	24		
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

-	Type III Non-Functionally Integrated 509(a)(3) Supporting			
1	Check here if the organization satisfied the Integral Part Test as a qualifying		·	Part VI). See instruction
	All other Type III non-functionally integrated supporting organizations mus	t complete S	Sections A through E.	T (5) 6
ect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		

Schedule A (Form 990) 2022

ecti	on D - Distributions				<b>Current Year</b>
1	Amounts paid to supported organizations to accomplish exer	mpt purposes		1	
2	Amounts paid to perform activity that directly furthers exemp	t purposes of supported			
	organizations, in excess of income from activity		2		
3	Administrative expenses paid to accomplish exempt purpose	s of supported organizations		3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the	e organization is responsive			
	(provide details in Part VI). See instructions.			8	
9	Distributable amount for 2022 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
Secti	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributior Pre-2022	าร	(iii) Distributable Amount for 2022
1	Distributable amount for 2022 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2022 (reason-				
	able cause required - explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2022				
а	From 2017				
b	From 2018				
С	From 2019				
d	From 2020				
е	From 2021				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2022 distributable amount				
i	Carryover from 2017 not applied (see instructions)				
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2022 from Section D,				
	line 7: \$				
а	Applied to underdistributions of prior years				
	Applied to 2022 distributable amount				
	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2022, if				
	any. Subtract lines 3g and 4a from line 2. For result greater				
	than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2022. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2023. Add lines 3j				
	and 4c.				
8	Breakdown of line 7:				
	Excess from 2018				
	Excess from 2019				
	Excess from 2020				
d	Excess from 2021				

Schedule A (Form 990) 2022

e Excess from 2022

### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

Hunter Brooks Watson Memorial Fund

**Employer identification number** 83-0574041

Pai	organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line		or Ac	<b>COUNTS.</b> Complete if the
		(a) Donor advised funds	(	b) Funds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in w	vriting that the assets held in donor advis	sed fund	ls
	are the organization's property, subject to the organization's e	exclusive legal control?		Yes No
6	Did the organization inform all grantees, donors, and donor ac	dvisors in writing that grant funds can be	used or	nly
	for charitable purposes and not for the benefit of the donor or	donor advisor, or for any other purpose	conferri	ng
	impermissible private benefit?			
Pai	Conservation Easements. Complete if the org	anization answered "Yes" on Form 990,	Part IV,	line 7.
1	Purpose(s) of conservation easements held by the organization	on (check all that apply).		
	Preservation of land for public use (for example, recreat	ion or education) Preservation o	of a histo	rically important land area
	Protection of natural habitat	Preservation o	of a certi	fied historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualification	ed conservation contribution in the form	of a cor	
	day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements			2a
b	Total acreage restricted by conservation easements			2b
С	Number of conservation easements on a certified historic stru	cture included in (a)		2c
d	Number of conservation easements included in (c) acquired at	• • •		
	historic structure listed in the National Register			2d
3	Number of conservation easements modified, transferred, rele	eased, extinguished, or terminated by the	e organiz	zation during the tax
	year			
4	Number of states where property subject to conservation ease	ement is located		
5	Does the organization have a written policy regarding the peri-	odic monitoring, inspection, handling of		
	violations, and enforcement of the conservation easements it	holds?		Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, h	nandling of violations, and enforcing con	servatio	n easements during the year
7	Amount of expenses incurred in monitoring, inspecting, handl	ling of violations, and enforcing conserva	ation eas	sements during the year
'	Amount of expenses incurred in monitoring, inspecting, name	ing of violations, and emorcing conserva	allon cas	sements during the year
8	Does each conservation easement reported on line 2(d) above	e satisfy the requirements of section 170	(h)(4)(B)(	ï)
	and section 170(h)(4)(B)(ii)?			
9	In Part XIII, describe how the organization reports conservatio			
	balance sheet, and include, if applicable, the text of the footnot	ote to the organization's financial statem	ents tha	at describes the
	organization's accounting for conservation easements.	•		
Pa	TIII Organizations Maintaining Collections of	Art, Historical Treasures, or O	ther S	imilar Assets.
	Complete if the organization answered "Yes" on Form	990, Part IV, line 8.		
1a	If the organization elected, as permitted under FASB ASC 958	3, not to report in its revenue statement a	and bala	ince sheet works
	of art, historical treasures, or other similar assets held for public	lic exhibition, education, or research in fo	urtheran	ce of public
	service, provide in Part XIII the text of the footnote to its financial	cial statements that describes these iten	ns.	
b	If the organization elected, as permitted under FASB ASC 958	3, to report in its revenue statement and	balance	sheet works of
	art, historical treasures, or other similar assets held for public	exhibition, education, or research in furt	herance	of public service,
	provide the following amounts relating to these items:			
	(i) Revenue included on Form 990, Part VIII, line 1			\$
2	If the organization received or held works of art, historical trea			provide
	the following amounts required to be reported under FASB AS			
а	Revenue included on Form 990, Part VIII, line 1			\$
b	Assets included in Form 990, Part X			
	For Paperwork Reduction Act Notice, see the Instructions			Schedule D (Form 990) 202

232051 09-01-22

Schedule D (Form 990) 2022

e Other

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)

**b** Buildings c Leasehold improvements d Equipment

criedule D	(1 01111 990	1 2022	11411661	DT 0011D	11 to 5 to	110111
Part VII	Investr	nents	<ul> <li>Other Securit</li> </ul>	ties		

	omplete if the organization answered Tes	on Form 990, Part IV, line				
<ul><li>a) Description</li></ul>	1 Of Security Or Category (including name of security)	(b) Book value	(c) M	ethod of valua	tion: Cost or en	d-of-year market value
Financial d						
Closely he	ld equity interests					
Other _						
(A)						
(B)						
(C)						
(D)						
(E)						
(F)						
(G)						
(H)	must squal Form 000 Port V sol (P) line 10					
11. (601. (8) f art <b>VIII l</b> i	nust equal Form 990, Part X, col. (B) line 12.)					
	complete if the organization answered "Yes"	on Form 990 Part IV line	11c See F	orm 990 Part	X line 13	
	(a) Description of investment	(b) Book value				d-of-year market value
(1)	(a) Decemple of mineral management	(a) book value	(0,			a or your marries raise
(2)						
(3)						
(4)						
<del>(1)</del> (5)						
(6)						
(7)						
(8)						
(9)						
art IX C	nust equal Form 990, Part X, col. (B) line 13.)  Other Assets.					
	complete if the organization answered "Yes"		11d. See F	orm 990, Part	X, line 15.	(h) De de calco
		on Form 990, Part IV, line Description	11d. See F	form 990, Part	X, line 15.	(b) Book value
(1)			11d. See F	form 990, Part	X, line 15.	(b) Book value
(1) (2)			11d. See F	form 990, Part	X, line 15.	(b) Book value
(1) (2) (3)			11d. See F	form 990, Part	X, line 15.	(b) Book value
(1) (2) (3) (4)			11d. See F	orm 990, Part	X, line 15.	(b) Book value
(1) (2) (3) (4) (5)			11d. See F	orm 990, Part	X, line 15.	(b) Book value
(1) (2) (3) (4) (5) (6)			11d. See F	form 990, Part	X, line 15.	(b) Book value
(1) (2) (3) (4) (5) (6) (7)			11d. See F	form 990, Part	X, line 15.	(b) Book value
(1) (2) (3) (4) (5) (6) (7) (8)			11d. See F	form 990, Part	X, line 15.	(b) Book value
(1) (2) (3) (4) (5) (6) (7) (8) (9)		Description				(b) Book value
(1) (2) (3) (4) (5) (6) (7) (8) (9) tal. (Columnat X Columnat X Co	(a)	Description				
(1) (2) (3) (4) (5) (6) (7) (8) (9) (9)	(a)  (b) must equal Form 990, Part X, col. (B) line  Other Liabilities.	Description				5.
(1) (2) (3) (4) (5) (6) (7) (8) (9) (al. (Column Column Co	n (b) must equal Form 990, Part X, col. (B) line Other Liabilities. Complete if the organization answered "Yes"	Description				5.
(1) (2) (3) (4) (5) (6) (7) (8) (9) al. (Columnart X C	(a)  (b) must equal Form 990, Part X, col. (B) line  Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability	Description				5.
(1) (2) (3) (4) (5) (6) (7) (8) (9) al. (Column Art X C) (1) Federa (2)	(a)  (b) must equal Form 990, Part X, col. (B) line  Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability	Description				
(1) (2) (3) (4) (5) (6) (7) (8) (9) al. (Columnat X C) (1) Federa (2) (3)	(a)  (b) must equal Form 990, Part X, col. (B) line  Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability	Description				5.
(1) (2) (3) (4) (5) (6) (7) (8) (9) tal. (Column art X C) (1) Federa (2) (3) (4)	(a)  (b) must equal Form 990, Part X, col. (B) line  Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability	Description				5.
(1) (2) (3) (4) (5) (6) (7) (8) (9) (al. (Column art X C (1) Federa (2) (3) (4) (5)	(a)  (b) must equal Form 990, Part X, col. (B) line  Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability	Description				5.
(1) (2) (3) (4) (5) (6) (7) (8) (9) (al. (Column art X C (2) (3) (4) (5) (6)	(a)  (b) must equal Form 990, Part X, col. (B) line  Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability	Description				5.
(1) (2) (3) (4) (5) (6) (7) (8) (9) tal. (Column of Column of Colu	(a)  (b) must equal Form 990, Part X, col. (B) line  Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability	Description				5.
(1) (2) (3) (4) (5) (6) (7) (8) (9) (1) Federa (2) (3) (4) (5) (6) (7)	(a)  (b) must equal Form 990, Part X, col. (B) line  Other Liabilities.  Complete if the organization answered "Yes"  (a) Description of liability	Description				5.

Schedule D (Form 990) 2022

# SCHEDULE F (Form 990)

## Statement of Activities Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization					Employer identii	ication number
Hunter Brooks Wa	atson Mer	norial Fu	ınd		83-057404	1
Part I General Infor	mation on A	ctivities Out	side the United States. Comple	te if the organ		
Form 990, Part IV	/, line 14b.					
	-		ds to substantiate the amount of its grar			
the grantees' eligibility for	or the grants or a	issistance, and t	he selection criteria used to award the o	grants or assis	tance?	Yes X No
	ribe in Part V the	organization's p	procedures for monitoring the use of its	grants and otl	ner assistance outs	side the
United States.	aa fallaiaa Dad	l line O table se				
3 Activities per Region. (The	(b) Number of		n be duplicated if additional space is ne		vity listed in (d)	(f) Total
(a) Hogion	offices	employees,	(by type) (such as, fundraising, pro-		gram service,	expenditures
	in the region		gram services, investments, grants to		specific type	for and investments
		contractors in the region	recipients located in the region)	of service	(s) in the region	in the region
Central America and		in the region				
the Caribbean -						
Antigua & Barbuda,			Grant recipients located in			
Aruba, Bahamas,			region			5,777.
						-
						+
	4					
		^				
3 a Subtotal	0	0				5,777.
<b>b</b> Total from continuation	0	0				0.
sheets to Part I c Totals (add lines 3a	l					1
and 3b)	0	0				5,777.

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Schedule F (Form 990) 2022

Schedule F	/ C	000	0000
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**Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
exempt 501(c)(3) orga	nization by the IRS, o	or for which the grantee	recognized as charities by the for counsel has provided a sect	ion 501(c)(3) equ	uivalency letter	<b>&gt;</b>		

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Hunter's Fund invests in	Central America						
young people (16-25) who have	and the Caribbean						
demonstrated talent,	- Antigua &						
experience, and passion in	Barbuda, Aruba,	5	5,777.	Wire	0.		
					1		
							ule F (Form 990) 2022

# Schedule F (Form 990) 2022 Part IV Foreign Forms

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	Yes	X No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)	Yes	X No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	Yes	X No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	Yes	X No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)	Yes	X No

Schedule F (Form 990) 2022

### Part V | Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

### Part I, Line 2:

Applicants for a grant from the Hunter Brooks Watson Memorial Fund (Hunter's Fund) must be at least 16 years old and not more than 26 when submitting an application. They must be a legal resident of the US, UK, or St. Vincent and the Grenadines. Family members or relatives of Hunter Watson's family, nor family of the Hunter Watson Founders Committee or Board of Directors are not eligible.

Preference is given to applications in the areas of music, performing arts, computer science, and entrepreneurship.

We accept applications for projects needing funding between \$500 and \$5,000. The average award is \$3,500. Applications requesting a full \$5,000 are subject to additional review and may be delayed to the next Grant cycle.

To recognize new ideas as they emerge, Hunter's Fund reviews Grant applications twice a year, with closing dates of June 15 and November 15. The number and amount of Grants awarded depend on the quality and number of Grant applications received, in addition to funds available.

The Hunter's Fund Grants Committee, made up of between 12 and 22 young people, reviews all applications that meet the stated requirements. Each application is assigned a score for each answer. Each reviewer's scores are added together to achieve an overall ranking for the application. It is important to answer every question and submit two recommendations to achieve the highest score. Applicants receiving the five highest scores

### Part V | Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

may be asked to submit a 1 to 2-minute video to personally describe their project and passion. The top candidates are sent to Hunter's Fund Board of Directors, who makes the final decisions.

This program was founded for awarding Grants to students like Hunter, who had an insatiable curiosity about things in the area of music, performing arts, computer science, and entrepreneurship. Most applicants benefit from knowing something about Hunter, which can easily be found in the section "About Hunter" on our web site at www.hunterwaton.org. These are the things the Grants are based upon. Also, applicants are asked to take time to review the newsletter archive to learn more about what has been previously funded. Previously, Grant winners have used this information to improve the possibility of their Grant being funded.

Grants cannot be used to support college tuition. The mission of Hunter's Fund is to enable young entrepreneurs to pursue their dreams, and we are deeply committed to following this model. Therefore, unless there is a compelling reason why some tuition is needed to complete a project, we do not accept applications that request financial assistance for tuition purposes.

We do, however, understand that financial aid is important and thus encourage applicants to apply to several scholarship organizations to put together a financial package to assist with tuition and other needs they may have that Hunter's Fund does not finance.

Applications must contain a detailed explanation of the project

Page 5

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

timeline, and budget, including any other sources of funding they may be receiving. Their budget should list only the essential and necessary components needed to complete their project. All Grant funds must be used for the specific purposes described in the application and not be used for any other costs or expenses without prior written approval from Hunter's Fund.

Carefully budgeted application proposals are a key part of the application process. Any expense that is not properly justified may delay the review and selection process. The following is a list of items that are not supported through this Grant: new computers, business development supplies (i.e., business cards), membership in organizations, social media platforms, or obtaining patents before a project has been developed and has proof of viability. Most laptop computers and music instruments/equipment can be rented or available through schools, libraries, or specialized stores. If the application requires these supplies, it is recommended a budget line for rental expenses be included. If a purchase is necessary, we ask that a clear and thorough justification be included in the application to help in the additional examination.

Applicants' GPA, community service, leadership roles, or religious affiliation will neither benefit nor negatively impact an application. School transcripts are requested only as evidence that the applicant has attended school and is in good standing.

All applicants must identify two references who can speak to their

### Part V | Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

character and passion. Hunter's Fund will notify the references and request they upload their recommendation letter to the grantee's profile by the application deadline. References must be professional contacts or teachers. Relatives and friends are not accepted. Applications lacking references will not be considered.

It is becoming increasingly important for applicants to have material available online to help our Grants Committee get a feel for their work. Musicians post their material, performing arts applicants post video, entrepreneurs may have web sites related to their ideas, and applicants may have Linkedin, Facebook, or other sources where they refer to their passion.

Our online application platform allows applicants to save their data as entered so they can work on it up to the deadline date to complete their application. Deadlines are June 15 and November 15 each year. Uncompleted applications are removed after those dates. Critical items to gather ahead of time to be sure they can be uploaded are photos, transcripts, and contact information for their references.

We require a photograph (headshot only) so that if the applicant is awarded a Grant, the photograph can be used by Hunter's Fund in press releases and publicity materials. If they are already working on a project related to their Grant request, we also encourage applicants to include photographs of that work with their Grant application.

Grant winners are announced on our website on the Grant Winners page.

Page 5

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

Given the high number of applicants and our all-volunteer Grants Committee and board, applicants not selected for funding are not individually notified or offered recommendations on how to improve their future applications. However, we hope all applicants, whether selected or not, continue to find creative ways to pursue their dreams.

Hunter's Fund does not make payments directly to the Grant Winners. Instead, we pay for the line items on the budget by purchasing those items for use by the Grant Winner. If they are working on their project under the supervision of a school, church, or a non-profit, we will pay the funds to that organization to be responsible for oversight of the Grant.

All Grant funds must be used for the specific purposes described in the application and not be used for any other costs or expenses without prior written approval from the Hunter's Fund. If the budget needs change, the Grant winner must contact the Grants administrator with Hunter's Fund for direct approval before using funds. If Hunter's Fund determines that the recipient has not met the terms and conditions of these Grant Guidelines, Hunter's Fund may take all reasonable and appropriate steps to recover Grant funds.

Once funded, projects must be completed unless our Grants Committee approves changes to the original project funded. If it is decided that the recipient has not met the terms and conditions of Grant guidelines, Hunter's Fund may take all reasonable and appropriate steps to recover Grant funds.

Schedule F (Form 990) 2022

### Schedule F (Form 990) 2022 Part V | Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

Upon award of a Grant, qualified Mentors, if available, are assigned to each grantee. This is their principal contact to receive advice and make sure funds are distributed properly and offer opportunities for continued engagement as a Grant alumnus at the end of the project period. Grant winners are expected to submit a one to two-page report with pictures and a 1-2 minute video of their work six months after the Grant is awarded or within one month of a project's completion (whichever comes first), which should include a description of their project, how they used the funding from the awarded Grant, what effect being awarded a Grant has had on them personally, how Hunter's Fund was recognized for supporting their project, and photos from their project.

Grants will agree to allow Hunter's Fund to use their full name, story, pictures, and other details for publicity purposes. We are sensitive about personal privacy and do not disclose personal contact information such as phone numbers or addresses without permission.

Part I, line 3:

GAAP, accrual basis.

Part III, Column (a):

(a) Region:

Central America and the Caribbean - Antigua & Barbuda, Aruba, Bahamas, (a) Type of Grant or Assistance: Hunter's Fund invests in young people (16-25) who have demonstrated talent, experience, and passion in music, entrepreneurship, performing arts and/or computer science.

Schedule F (Form 990) 2022

### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Open to Public

Inspection

**Employer identification number** Name of the organization 83-0574041 Hunter Brooks Watson Memorial Fund Part I **General Information on Grants and Assistance** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection X Yes criteria used to award the grants or assistance? 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990. Part IV. line 21. for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of 1 (a) Name and address of organization (b) EIN (c) IRC section (d) Amount of (e) Amount of (g) Description of (h) Purpose of grant valuation (book, or government (if applicable) cash grant noncash noncash assistance or assistance FMV, appraisal, assistance other) Supports the educational Phi Kappa Psi Foundation and leadership programs of this non-profit 5395 Emerson Way Indianapolis, IN 46226 36-6130655 0 organization which 29,383. Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

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See Part IV for Column (h) descriptions

Schedule I (Form 990) 2022

Enter total number of other organizations listed in the line 1 table ......

					9-
Grants and Other Assistance to Domestic Individuals.  Part III can be duplicated if additional space is needed.	. Complete if the	organization answe	ered "Yes" on Form 9	90, Part IV, line 22.	
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
HBW grant award	28	32,594.	0.		
Part IV Supplemental Information. Provide the information req	uired in Part I, lin	e 2; Part III, column	(b); and any other ad	ditional information.	
Part I, Line 2:					
Hunter's Fund invests in young peop	ple (16-2	5) who hav	re demonstr	ated talent,	
experience, and passion in music, e	entrepren	eurship, p	erforming	arts and/or	
computer science.					
Grant awards can range from \$500 to	\$5,000.	Applicat	ions are r	eviewed and	
accepted twice a year with applicat					
15.					

Part IV   Supplemental Information
Selected grantees are announced in August and January.
Part II, line 1, Column (h):
Name of Organization or Government: Phi Kappa Psi Foundation
(h) Purpose of Grant or Assistance: Supports the educational and
leadership programs of this non-profit organization which assists the
Hunter Brooks Watson Memorial Fund on college campuses to encourage
students to sign Hunter's Pledge to End Dristracted Driving.
Name of Organization or Government: RMHC of South Lousiana, Inc
(h) Purpose of Grant or Assistance: Hunter's Pledge donation from funds
raised by LA Beta chapter. LA Beta opted to make this donation in place
of using the funds for their own leadership development programs.

### **SCHEDULE 0** (Form 990)

Department of the Treasury

Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

**Employer identification number** 

Hunter Brooks Watson Memorial Fund 83-0574041 Form 990, Part I, Line 1, Description of Organization Mission: campaign on school campuses. Form 990, Part III, Line 1, Description of Organization Mission: and gaining their commitment to change. At Hunter's Fund, we support young men and women of diverse interests and talents, so they can let their passions shine. Our inspiration and our mission come from Hunter himself. He was a young man of extremely diverse talents and interests. Wherever he went, whatever he did, he brought a spark and a smile and a contagious energy that inspired those around him. Form 990, Part III, Line 4b, Program Service Accomplishments: of their friends and families for a lifetime. In 2021, the Hunter Brooks Watson Memorial Fund prepared campaign materials to fund safe driving campaigns on 45 college and high school campuses. COVID-19 restrictions began impacting these campaigns in March of 2020 and have continued to have an effect on programs through the end of 2021. Materials were produced in 2020 that enabled these campaigns to continue in compliance with CDC and campus guidelines, and these materials have continued to be an important point in gaining support from campus administrators. As many schools began to return to campus in Spring of 2021, these newly designed materials allowed

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students to commit to safer driving while keeping themselves and their

Schedule O (Form 990) 2022

Schedule O (Form 990) 2022 Page **2** 

Name of the organization **Employer identification number** Hunter Brooks Watson Memorial Fund 83-0574041 community protected during an unprecedent pandemic. The program has seen significant growth through 2021 as an unprecedented 15 campuses hosted campaigns in Fall of 2021 beating previous records for funds raised and pledges signed. Form 990, Part VI, Section B, line 11b: The Program Director and Grants Administrator review the 990 and provide the final copy to the Board of Directors. Form 990, Part VI, Section B, Line 12c: The conflict of interest policy is reviewed annually. A copy of the conflict of interest policy is available to the public upon request. Form 990, Part VI, Section C, Line 18: 990 forms are made available on a charity rating website called Guidestar. Form 990, Part VI, Section C, Line 19: The governing documents, including the conflict of interest policy are available upon request. Form 990, Part XII, Line 2c: The Organzation has a finance committee that oversees the selection of the independent auditor and the outside accountants.